Code HAH

Company name Hai An Transport and Stevedoring Joint Stock Company

Date 07/17/2020

Subject Report on the use of capital from public offering

Content:

Hai An Transport and Stevedoring Joint Stock Company (HAH) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Hai An Transport and Stevedoring Joint Stock Company

2. Stock code: HAH

3. Stock type: common stock

4. Par value: 10,000 dongs/share

5. Offering volume: 14,274,933 shares

6. Total mobilized capital: VND199,849,062,000

Of which:

- Total net proceeds from the offering: VND199,636,474,941

7. Beginning date: May 14, 2018

8. Ending date: June 28, 2018

II. Report on the use of capital from the public offering:

 The project progress that was adjusted: Total proceeds from the offering will be used for Logistics Center Project in Nam Dinh Vu Industrial Zone, Hai Phong; Logistics Center Project in Cai Mep, Ba Ria – Vung Tau and to supplement working capital in 2018:

No.	Content	Amount	Time
		(VND)	
1	Nam Vu Dinh Project	139,622,700,000	Quarter I and
			II.2018
2	Cai Mep Project	40,000,000,000	
3	To supplement working capital	20,013,774,941	In 2018

2. Current progress:

No.	Content	Amount	Disbursement time
		(VND)	
1	Nam Vu Dinh project	139,622,700,000	In 2018
2	To supplement working capital	20,013,774,941	In 2018
3	Cai Mep Project	34,423,676,376	In the first six
			months of 2020

- Remaining amount: VND5,576,323,624.

3. Changes: none.